



# Home Energy Rebate Program HVAC and Water Heating Application

#### Instructions for Use

Applications must be received within 30 days of installation or by December 31, 2023, whichever comes first. For detailed instructions, please refer to the terms and conditions on page 4 of this application. If you have any questions, please call 855-849-8928.

# **Step 1: Determine Eligibility**

Purchase and install a qualifying product in a home with an active Service Classification 1 Peoples Gas or North Shore Gas account. Service Classification is listed at the top of each gas bill.

#### **Step 2: Review Terms**

Review terms and conditions on page 4 of this application and sign the acceptance of terms at the bottom of page 2.

#### **Step 3: Submit Application**

Submit this completed and signed application with the required supporting documents listed below:

- ☐ A copy of your most recent natural gas utility bill.
- □ A clear, legible copy of your itemized receipt/invoice showing contractor name, contractor address and phone, purchase and/or install date, product description, manufacturer, model, quantity, purchase price and invoice total.
- For furnaces, boilers and water heaters, include a copy of the AHRI certificate with your submission.
   To obtain a copy of the certificate for the model you purchased, visit www.ahridirectory.org.
- ☐ **IMPORTANT:** Keep a copy of your entire submission for your records.

# **For Third Party Payments**

CONTRACTOR: Invoice must show the rebate deduction to the customer in order to receive contractor payment.

PROPERTY OWNER: Invoice must show property owner information with installation address matching tenant's gas account address, including unit number (if applicable).

#### APPLICANT SUBMISSION: Please submit the completed, signed application and required documentation one of three ways:

#### **Option 1: Scan and Email**

HomeRebates@FranklinEnergy.com

#### **Option 2: Online Application**

PeoplesGasDelivery.com/ResRebateApp NorthShoreGasDelivery.com/ResRebateApp

#### **Option 3: Mail**

Peoples Gas/North Shore Gas Home Energy Rebate Program 5440 N. Cumberland Ave, Suite 135 Chicago, IL 60656

# Account Holder Information

Must match information listed on natural gas bill.

| Natural Gas Company: ☐ Peoples (   |  | ☐ Peoples Ga | as       | ☐ North Shore Gas   | Account #   | count #:                  |             |            |   |        |  |      |  |
|--|--|--------------|----------|---|-------------|---------------------------|-------------|------------|---|--------|--|------|--|
| Account Holder First Name:   |  |              |          |   |             | Account Holder Last Name: |             |            |   |        |  |      |  |
| Installation Address:  |  |              |          |   |             | City:                     |             |            |   | State: |  | ZIP: |  |
| Mailing Address:   |  |              |          |   |             | City:                     |             |            |   | State: |  | ZIP: |  |
| Email:   |  |              |          |   |             |                           | Phone:      |            |   |        |  |      |  |
|  |  |              |          |   |             |                           |             |            |   |        |  |      |  |
| Dwelling Type: Single-Family (building contains a single living unit) Multi-Family |  |              |          |   | -Family (bu | lding contains            | multiple li | ving units | ) |        |  |      |  |
| How did you learn about this program?  |  |              | orogram? | □ Event □ Contractor □ Friends/Family □ Mailer/Bill Insert □ Utility □ Website □ City of Chicago □ Other: |             |                           |             |            |   |        |  |      |  |

<sup>☐</sup> Check this box if you would like to receive information about energy saving programs, including FREE energy saving products.

| Installation Co                            | ontrac                        | tor Information  |                   |              |               |             |         |            |             |          |        |          |        |             |
|--|-------------------------------|--|-------------------|--------------|---------------|-------------|---------|------------|-------------|----------|--------|----------|--------|-------------|
| Or ☐ Check this box                        | if self-in                    | stalled  |                   |              |               |             |         |            |             |          |        |          |        |             |
| Contractor Company N                       | lame:                         |  |                   |              | Contact Name: |             |         |            |             |          |        |          |        |             |
| Mailing Address:                           | ·                             |  |                   |              | City:         |             |         | Stat       |             |          |        |          | ZIP:   |             |
| Email:                                     |                               |  |                   |              | Phone:        |             |         |            |             |          |        |          |        |             |
|  |                               |  |                   |              |               |             |         | _          |             |          |        |          |        |             |
| Is the contractor's com                    | g?                            | y-owned  | ☐ We              | omen-owne    | ed _          | ☑ Veteran-  | owned   |            |             |          |        |          |        |             |
| Optional Payn                              | nent f                        | Release Authoriz   | ation comp        | lete this se | ection        | ONLY if the | e rebat | te paymer  | nt is to be | paid to  | a thir | d part   | у.     |             |
| •  |                               | authorizing the rebate pa<br>ease to a third party does                    | •                 |              |               |             |         |            |             |          |        | _        |        | te payment. |
|  | -                             | e):  Contractor  Bu  | •                 |              | _             | •           |         | - Gui      |             |          |        |          |        |             |
| Contractor: Project i                      | s funde                       | d by gas account owner   | and contractor c  | deducted     | rebate        | amount fr   | om inv  | voice.     |             |          |        |          |        |             |
| Building Owner or F                        | Property                      | y Management Firm: Te  | enant is gas acco | ount own     | er and        | project is  | funde   | d by build | ding own    | er or pi | operty | / mana   | ageme  | nt firm.    |
| ☐ For third party pay                      | ment au                       | thorization, check this bo   | ox and sign below | W.           |               |             |         |            |             |          |        |          |        |             |
|  |                               |  |                   |              |               |             |         |            |             |          |        |          |        |             |
| Check Made Payable to                      | o (Contra                     | ctor/Company/Individual):  |                   |              |               |             |         |            |             |          |        |          |        |             |
| Contact Name:                              |                               |  |                   | Phone:       |               |             |         |            | Email:      |          |        |          |        |             |
| Mailing Address:                           |                               |  |                   | City:        |               |             |         | State:     |             |          | ZIP:   |          |        |             |
| Customer Signature:                        |                               |  |                   |              |               |             |         |            |             |          | Date:  |          |        |             |
| Print Name:                                |                               |  |                   |              |               |             |         |            |             |          |        |          |        |             |
| Certifications                             | and S                         | Signature  |                   |              |               |             |         |            |             |          |        |          |        |             |
| Please sign and con  1) The information co | <b>nplete i</b> i<br>ontained | nformation below. Custon in this application is acconditions included with | urate and compl   | ete; 2) All  |               |             |         |            |             | llowed;  | and 3) | ) I have | e read | and         |
| Account Holder                             | 's Sigr                       | nature   |                   |              |               |             |         |            |             |          |        |          |        |             |
| Final Application Signa                    | ature:                        |  |                   |              |               |             |         | Date Subr  | mitted:     |          |        |          |        |             |
| Print Name:                                |                               |  |                   |              |               |             |         |            |             |          |        |          |        |             |

# **Program Rebates and Specifications**

## **Programmable or Smart Thermostat Rebate**

**Specifications:** Programmable or smart thermostat must be capable of maintaining two (2) separate programs (to address the different comfort needs of weekdays and weekends) and two (2) or more temperature settings for each program. Programmable thermostat must replace a non-programmable thermostat. Installation of a programmable thermostat in conjunction with a furnace unit does not qualify. Smart thermostat must be ENERGY STAR® certified.

| Qualifying Product                            | Date<br>Installed                             | Manufacturer | Model Number(s) | Qty | Rebate | Rebate<br>Expected |
|---|---|--------------|-----------------|-----|--------|--------------------|
| Programmable Thermostat                       |   |              |                 |     | \$20   |                    |
| Smart Thermostat*                             |   |              |                 |     | \$25   |                    |
| What type of thermostat was replaced?   Manua | Was this a self-installed project? ☐ Yes ☐ No |              |                 |     |        |                    |

<sup>\*</sup>Smart thermostats purchased from ComEd Marketplace include an instant \$25 rebate from Peoples Gas or North Shore Gas and do not qualify for an additional rebate.

# **High-Efficiency Natural Gas Furnace Rebate**

**Specifications:** Condensing furnaces must have a sealed combustion unit. Chimney liners must be installed where a high-efficiency natural gas furnace replaces atmospherically drafted equipment that was vented through the same flue as a gas water heater. Flue closure protocol must be used when a high-efficiency furnace is installed and the chimney is no longer in use. Rebates are limited to current furnace capacity.

| Qualifying Product                     | Requirements              | Date<br>Installed | Manufacturer | Model Number(s) | AHRI<br>Certified Ref # | Qty | Rebate | Rebate<br>Expected |
|--|---------------------------|-------------------|--------------|-----------------|-------------------------|-----|--------|--------------------|
| High-Efficiency<br>Natural Gas Furnace | ≤ 225 MBh  <br>≥ 95% AFUE |                   |              |                 |                         |     | \$200  |                    |

## **High-Efficiency Natural Gas Space Heating Boiler Rebate**

**Specifications:** Boilers must have active outdoor-air reset control (integrated or added to the system), unless the supply temperatures are not required to exceed 140°F. Note that high-efficiency condensing boilers will provide the rated efficiency return only if return water is cold enough to condense the flue gases. If the heating system cannot meet the requirement, a non-condensing boiler may be a better choice.

| Qualifying Product  | Requirements                | Date<br>Installed | Manufacturer | Model Number(s) | AHRI<br>Certified Ref # | Qty | Rebate | Rebate<br>Expected |
|---|-----------------------------|-------------------|--------------|-----------------|-------------------------|-----|--------|--------------------|
| Steam Boiler  | ≤ 300 MBh  <br>≥ 82.5% AFUE |                   |              |                 |                         |     | \$150  |                    |
| Hot Water Boiler  | ≤ 300 MBh  <br>≥ 88% AFUE   |                   |              |                 |                         |     | \$350  |                    |
| Boiler + Integrated<br>Domestic Hot Water<br>Two-in-One Unit* | ≤ 300 MBh  <br>≥ 88% AFUE   |                   |              |                 |                         |     | \$500  |                    |

<sup>\*</sup>Combination unit must replace existing natural gas storage tank water heater AND an existing natural gas space heating boiler.

#### **High-Efficiency Natural Gas Water Heater Rebate**

**Specifications:** The existing natural gas water heater being replaced must be standard efficiency, standalone storage tank type, and atmospherically vented. Storage water heaters do not qualify.

| Qualifying Product    | Requirements   | Date<br>Installed | Manufacturer | Model Number(s) | AHRI<br>Certified Ref # | Qty | Rebate | Rebate<br>Expected |
|-----------------------|--|-------------------|--------------|-----------------|-------------------------|-----|--------|--------------------|
| Tankless Water Heater | Power Vented<br>≥ 0.82 EF  |                   |              |                 |                         |     | \$150  |                    |
| Indirect Water Heater | Paired with<br>Condensing,<br>Modulating Hot<br>Water Boiler<br>≥ 88% AFUE |                   |              |                 |                         |     | \$150  |                    |

|--|

1 MBh = 1,000 Btu/hour = 1k Btu/h  $\mid$  AFUE = Annual Fuel Utilization Efficiency  $\mid$  EF = Energy Factor

# Terms and Conditions

- Rebate Offer: Equipment must be installed and operational on or after
  January 1, 2023, and on or before December 31, 2023. Projects must result in
  reduced natural gas energy use due to improvement in the system efficiency;
  control upgrades may also qualify. Reduced natural gas use resulting from fuel
  switching, power generation, renewable energy, or operating schedule changes will
  not qualify.
- 2. Eligibility: Equipment must be new and installed in a qualifying Peoples Gas or North Shore Gas customer ("Customer") dwelling. Qualifying dwellings must have a Service Classification 1 account. Peoples Gas or North Shore Gas Service Classification 2 residential Customers may qualify for rebates through the Multi-Family Program.

#### Compliance:

- All projects must comply with the applicable federal, state, and local laws and regulations, including building codes.
- All equipment must be new and meet program specifications. Used or rebuilt
  equipment is not eligible for rebates. Existing equipment must be removed or
  permanently disconnected.
- Existing equipment must be operational when the application is submitted.
- All projects must be a retrofit/replacement installation in an existing building. Not available for new construction.
- Only one rebate will be granted for each project.

**Delivery:** Applications must be delivered one of three ways:

Email to: HomeRebates@FranklinEnergy.com
 Mail to: PGL/NSG Home Energy Rebate Program
 5440 N. Cumberland Ave., Ste 135

Chicago, IL 60656

Submit online at: PeoplesGasDelivery.com/ResRebateApp
 NorthShoreGasDelivery.com/ResRebateApp

- **Applications:** Must have complete information and be submitted with:
  - The entire completed application signed by the Customer.
  - A copy of your most recent natural gas utility bill.
  - An itemized invoice from the installing contractor and/or vendor for the project which includes a separate line item for each installed item and include the date, quantity, size, type, make and model of installed items, installation location, install date, Customer name, and labor costs, if applicable. Note: Internal labor cannot be included in the cost of the project.
  - For furnaces, boilers and water heaters, include a copy of the AHRI certificate with your submission. To obtain a copy of the certificate for the model you purchased, visit www.ahridirectory.org.
- 4. Payment: Once completed paperwork is submitted, rebate payments are usually made within 6-8 weeks. All rebate checks are payable to the Customer named on the utility bill (unless payment release authorization request has been made). Rebates are paid by check in US dollars. It is required that you cash the rebate check within 90 days of the issuance date on the check. All submitted materials become property of rebate sponsor and will not be returned. Incomplete applications will either delay payments or result in denial of application approval. Peoples Gas or North Shore Gas reserve the right to refuse payment and participation if the Customer or contractor violates program terms and conditions. For questions, please call 855-849-8928.

- Inspection: Program staff reserves the right to conduct on-site pre-inspections and post-inspections of proposed and installed projects.
- **6. Tax Information:** Rebates may be subject to federal and/or state income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. If you purchase an energy-efficient product for your home, you may be eligible for a federal tax credit.
  - For more information, visit www.energystar.gov/taxcredits. Peoples Gas and North Shore Gas are not responsible for any tax liability imposed on the Customer as a result of the payment of rebates.
- Publicity: Peoples Gas and North Shore Gas reserve the right to publicize your participation in this program, unless you specifically request otherwise.
- 8. **Program Discretion:** Rebates are available on a first-come, first-served basis. Rebate amounts and offerings are subject to change or termination without notice at the discretion of Peoples Gas and North Shore Gas.
- Logo Use: Customers or trade allies may not use the Peoples Gas or North Shore Gas program names or logos in any marketing, advertising or promotional material without written permission.
- 10. Disclaimers: The Customer will defend, hold harmless, and release Peoples Gas Light and Coke Company, North Shore Gas Company and each company's affiliates, officers, directors, shareholders, agents, employees, contractors, and representatives from any and all claims, liabilities, fines, interest, costs, expenses, and damages (including attorneys fees and court costs) incurred by the Customer or its contractors or any third party for any damage, injury, death, loss, or destruction of any kind to persons or property, to the extent the damage, injury, death, loss, or destruction arises out of or is related to the acts or omissions of Peoples Gas, North Shore Gas or the company's affiliates, officers, directors, shareholders, agents, employees, contractors, or representatives or to the rebate program. Neither Peoples Gas nor North Shore Gas endorses any particular manufacturer, product, labor, or system design by offering these programs.

NEITHER PEOPLES GAS NOR NORTH SHORE GAS EXPRESSLY OR IMPLICITLY WARRANT THE PERFORMANCE OF ANY EQUIPMENT OR ANY CONTRACTOR'S QUALITY OF WORK. NO WARRANTY OF ANY KIND, WHETHER STATUTORY, WRITTEN, ORAL, OR IMPLIED (INCLUDING WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OR MERCHANTABILITY) WILL APPLY.

(Contact your contractor or equipment supplier for any warranties.)

- 11. Release of Customer Information: Customer agrees to the release by Peoples Gas or North Shore Gas of any Customer data, including personally identifiable information, to any contractor or other vendor providing services or support under the program.
- 12. Verification: Any customer receiving a rebate check may be contacted by an evaluator to verify service/equipment installation or be asked to complete a Customer survey.